

CAREGROWTH BROKING PVT. LTD.

Step-by-step guide for new account opening by e-KYC through your mobile



Roadmap of e-KYC

Steps mentioned below should be followed by the RM from collecting the documents from client and submitting the application to the CBPL HO

Send a whatsapp message to the client asking them to send required documents

Fill in the required fields with the help of documents received

After submitting the application, wait for CBPL HO to approve it After approval by HO, ask the client for an e-sign through aadhaar based OTP and you are ready to go

Follow six easy steps

Step 1

Download the application and login

Step 2

Open the application and initiate KYC

Step 3

Process through aadhaar card (Digi Locker)

Or Process through KRA

Step 4

Fill in the personal details

Step 5

Fill in the trading, bank and other details

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Step 6 NSDL Authorization

Step 1: Download the application and login



Download the 'KYC VENUE' application from play store from your android mobile



Open the 'KYC VENUE' application once it gets installed on your mobile



Open the application and select the option RM Login to proceed further



Scubble Technologies Private Limited

Write down the email address and password provided by the HO to the respective branch and proceed further

Step 2 : Open the application and initiate KYC

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Click on menu to find application option



Select the option 'Application' from the menu bar to proceed further



Select the plus sign on the right bottom corner to add a new application. This will also show the pending application if any or already done applications

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Once you click on plus sign, it will ask for PAN details and Date of Birth of the client to proceed futher

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After inputting PAN details, need to verify the PAN Name with the PAN Number provided



After verifying PAN details, upload the image of PAN card

Step 3 : Process through Aadhaar Card (Digi Locker)



Select the option from which you wish to proceed further. The clients whose AADHAR is linked with DIGILOCKER can opt for this option

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3	Get your profile information (Name, Date of Birth, Gender).
3	Get your e-Aadhaar dota
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Read the instructions mentioned and select the option ALLOW to proceed further



Enter the AADHAR number of the client and select next to avail the OTP Authentication on the mobile number linked with the AADHAR



The process of fetching the details of AADHAR from Digilocker will begin. Do not close or press anything until the process is over

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Enter the unique OTP generated which will be sent on AADHAR linked mobile number and select continue to proceed further The fetching of AADHAR details from the Digi Locker will be finished successfully.

Success#! Please close this page

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Then re-check the details which have been fetched through Digi Locker and select the option Submit to proceed further

Step 3: Process through KRA (Optional)



Insted of Aadhaar option you can opt for KRA option, for that you need to click on KRA



Once you agree the Terms & Condition your data will be fetched from source



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After that you will redirect to step 4 but as you have opted KRA option you need to submit your Aadhaar Card while filling your account details

Step 4 : Fill in the personal details

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Input the uniqe OTP generated on the mobile number and email id of the client and press submit After verification, click a photo of the client with a white background and also click a photo of client's signature on a blank paper and upload the same

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The permanent address proof will be automatically uploaded through Digi Locker. Select the option save to proceed further

Step 5 : Fill in the trading, bank and other details

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Fill in the trading details of the client and also select the segments and brokerage slab. For equity cash intraday select the total brokerage on both sides and input it in a single column. For example if one side buy is 0.02 paisa and the other side sell is 0.03 paisa then input it as 0.05 paisa in the column

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You can choose account opening scheme from given DP plans



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Then fill in the equity bank details of the client and select option yes for margin cheque to input the account opening cheque

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Enter the cheque amount as per the demat scheme and upload the image of bank proof and proceed further

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and process the eSIGN

After all details are filled in, the RM should click a photo of the client and upload it on the application. Press the button save & next

Step 6: NSDL Authorization

Terms & Conditions

I hereby authorize NSDL e-Governance Infraetrocture Limited (NSDL e-Gov) to -1. Use my Aadhaar / Virtual ID dotails (as applicable) for the purpose of e-signing the account operating forms, KVC documents, forms and/or other Digital Documents. For/ web SCRABBLE TECHNOLOGIES PRIVATE LIMITED and authoriticate my identity through the Aadhaar Authoritication system (Aadhaar based e-KYC services of UIDA) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and Cether Schedules, Breniffs and Services) Act, 2016 and the alide rules and regulations notified thorisander and for no other purpose. I hereby authorize NSDL e-Governance

2016 and offer alless and optimizations outfield thermundler and for ne other purpose. 2. Authenticate my Asthpar / Virtual ID through OTP or Biometric for authenticating my identity through the Aidhear Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UBA1 and use my Photo and Demographic details (Name, Gender, Date of e-signing the account opening forms, KYC documents, forms and/or other Digital Documents, forms and/or other Digital Documents for WHATE LIMITED 3. Lundenstand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by NEDL e Gov

authentication is ensured by NSDL e Gov and the data will be stored by NSDL e-Gov till such time as mentioned in guidelines

Read the Terms & Condition and click ok to proceed further

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Enter the Aadhaar number and tick the check box and generate OTP



You will be notified through OTP, which will be sent to your registered mobile number of your Aadhar card

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You will get the OTP in your registered mobile number's inbox

1227 is your One Time asword (OTP) to verify Mobile for your application through

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Once your account gets registered, you will get copy a of equity KRA and equity AOF



CAREGROWTH BROKING PVT. LTD.

For further information contact your branch

